



**MENCAST HOLDINGS LTD.**

(Incorporated in the Republic of Singapore under Registration No. 200802235C)

**ISSUE OF S\$50,000,000 FIXED RATE NOTES DUE 2016 UNDER THE S\$200,000,000  
MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF MENCAST HOLDINGS LTD.**

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Mencast Holdings Ltd. (the “**Issuer**”) is pleased to announce that it has today issued S\$50,000,000 fixed rate notes due 2016 (the “**Series 1 Notes**”) under its S\$200,000,000 multicurrency medium term note programme (the “**Programme**”).

DBS Bank Ltd. and United Overseas Bank Limited acted as the joint lead managers and bookrunners in connection with the issue of the Series 1 Notes.

The Series 1 Notes will bear interest at the fixed rate of 5.75 per cent. per annum and will mature on 12 September 2016.

The net proceeds from the issue of the Series 1 Notes under the Programme (after deducting issue expenses) will be used for general corporate purposes, including the refinancing of existing borrowings and financing of acquisitions, investments and working capital and capital expenditure requirements of the Issuer and its subsidiaries.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 1 Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from the SGX-ST for the listing and quotation of the Series 1 Notes is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Series 1 Notes. The Series 1 Notes are expected to be listed on the SGX-ST on 13 September 2013.

**For and on behalf of the Board**

**Sim Soon Ngee Glendle**  
**Executive Chairman and CEO**  
**Date: 12 September 2013**

## **About Mecast**

Mecast Holdings Ltd. and its subsidiaries ("Mecast" or the "Group") is a regional maintenance, repair and overhaul ("MRO") solutions provider for the global Offshore, Oil & Gas and Marine sectors. Headquartered in Singapore, our Group was successfully listed in June 2008 as the first sponsor-approved listing on Singapore's SGX Catalist and later became the first such company to transfer to the SGX Mainboard.

Led by a dedicated and experienced management team, and operating from our new waterfront facilities and logistics seaborne hub on 52,120 square meters of land area, Mecast is well on track to achieve its goal of becoming a leader in the Oil & Gas MRO industry. **For more information on Mecast, visit <http://www.mecast.com.sg>**

### **Contacts:**

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