

## **MENCAST HOLDINGS LTD.**

(Incorporated in the Republic of Singapore)  
(Company registration no.: 200802235C)

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### **THE PROPOSED ACQUISITION OF 2,100,000 ORDINARY SHARES IN THE CAPITAL OF VAC-TECH ENGINEERING PTE LTD**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 7 May 2012, 6 July 2012 and 31 July 2012 in relation to the Vac-Tech Acquisition (the "Announcements").*

#### **ALLOTMENT AND ISSUE OF THE 1<sup>ST</sup> TRANCHE CONSIDERATION SHARES TO THE VENDORS**

Further to the Announcements, the Board of Directors is pleased to announce that the Company has today issued and allotted 2,941,176 1<sup>st</sup> Tranche Consideration Shares at the Issue Price of S\$0.578 for each 1<sup>st</sup> Tranche Consideration Share to the Vendors in accordance with the terms and conditions of the Agreement. The number of 1<sup>st</sup> Tranche Consideration Shares to be received by each of the Vendors is as follows:

	<b>No. of 1<sup>st</sup> Tranche Consideration Shares issued</b>
Vendor #1	280,000
Vendor #2	2,661,176
<b>Total</b>	<u>2,941,176</u>

The 1<sup>st</sup> Tranche Consideration Shares represent approximately 1.30% of the enlarged issued share capital of the Company comprising 226,025,258 Shares following the issuance of the 1<sup>st</sup> Tranche Consideration Shares.

The 1<sup>st</sup> Tranche Consideration Shares will be listed and quoted on the SGX-ST on 4 September 2012 and trading of the 1<sup>st</sup> Tranche Consideration Shares will commence with effect from 9.00 a.m. on the same date.

Further announcements in respect of the allotment and issuance of the 2<sup>nd</sup> Tranche Consideration Shares will be made in due course.

#### **BY ORDER OF THE BOARD**

SIM SOON NGEE GLENN DLE  
Executive Chairman and Chief Executive Officer  
3 September 2012