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Presentation Outline

- ➔ **Group Overview**
- ➔ **Financial Review (FY2010)**
- ➔ **Business Overview**



Share Information

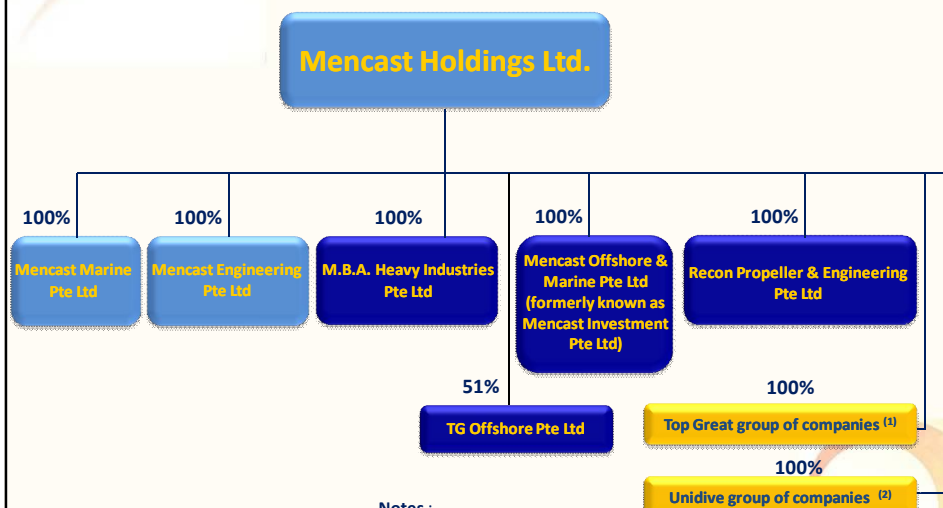
52-week range	• S\$ 0.330 – S\$ 0.470
Market Capitalization	• S\$ 76m • Price@ 24/6/11 : S\$0.445
P/E ratio	• 8.3 x ⁽¹⁾ ⁽²⁾
P/B ratio	• 1.9 x ⁽¹⁾ ⁽³⁾
Dividend yield FY2010	• 3.0% ⁽¹⁾
No. of Shares	• 170,572,600
Major Shareholders	• Sim Family (57.5%) • Gay Chee Cheong (5.23%)

Notes:

- 1) Based on the closing price of S\$ 0.445 per share on 24 June 2011
- 2) Based on the earnings per share for FY2010 of 5.39 cents
- 3) Based on the book value per share as at 31 December 2010 of 23.8 cents



Group Organizational Structure



Notes:

- (1) Pursuant to a sale and purchase agreement dated 18 May 2011. The acquisition is expected to be completed by end July 2011.
- (2) Pursuant to a sale and purchase agreement dated 21 June 2011. The acquisition is expected to be completed by end July 2011.



Operating Locations (*)

Operating Locations	Descriptions	Built-Up Area (sqm)
No. 7 Tuas View Circuit	Sterngear equipment manufacturing	6,698
No. 12 Kwong Min Road	Mainly staff accommodation and storage area	2,946
No. 39 Tuas Avenue 13	Sterngear services (Under Recon Propeller)	1,550
No. 24 Loyang Crescent	Offshore and Marine Structure Fabrication	2,975
6 Tech Park Crescent Singapore 638126	Topside (Rope Access) and subsea (diving) services for the offshore and inshore marine industry, particularly in Inspections, Repairs & Maintenance.	1,718
Construction In Progress	Descriptions	Site Area (sqm)
42E Penjuru Road	Manufacture heavy rudder assemblies and high-end sterngear equipment for the marine and offshore industries Construction date: 2010 Commencement of full operations : 2011	35,466



* Assuming that the acquisition of 100% of the Top Great and Unidive group of companies have been completed.

Operating Locations

Mencast - No. 7 Tuas View Circuit



Mencast - No. 12 Kwong Min Road



Recon - No. 39 Tuas Avenue 13



Operating Locations



← Top Great- Singapore Headquarter at 24 Loyang Crescent

→ Top Great- Malaysia office at No. 30, Jalan Masyhur 1, Taman Perindustrian Desa Cemerlang 81800 Ulu Tiram, Johor Bahru



Operating Locations



← Top Great- Indonesia Office at Jln. Brig. Jend. Katamso Km 5, 5 Tanjung Uncang Batam, Kepri, Indonesia

→ Top Great- Oman Office at PO Box No. 398, Azaiba, PC: 130 Sultanate of Oman



