

# Business Highlights for 2010 & 2011

## ➤ Services

- Star performer with strong revenue growth
- Margins remained robust
- Maiden contribution from TG Offshore JV

## ➤ Manufacturing

- Weathered slowdown in industry
- Expanded product range (eg. new range of sterngear equipment Mewis Duct)

## ➤ Corporate

- Successfully integrated Recon (M&A)
- Construction began on new waterfront land
- Completed acquisition of 100% of Top Great and Unidive group of companies (M&A)



# Parcel A: Waterfront @ Penjuru – Update on 16<sup>th</sup> Aug 2011





# Waterfront @ Penjuru (Updates)






# Waterfront @ Penjuru (Updates)



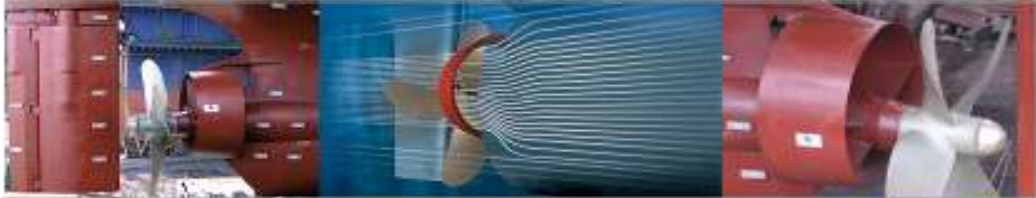


# Strategic Cooperation with Becker Marine Systems


**becker marine systems**

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## Introducing the new Becker Mewis Duct®.

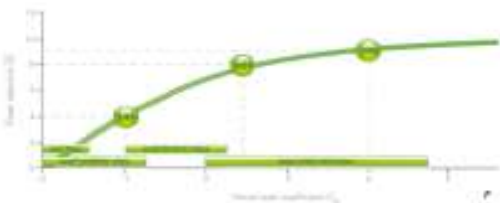
The Mewis Duct® is a novel power-saving device developed for full-form slower ships that provides either significant fuel savings at a given speed or, alternatively, allows the vessel to travel faster at a given power level.

The Mewis Duct® consists of two strong fixed elements mounted on the vessel: a duct positioned ahead of the propeller together with an integrated fin system within. The duct straightens and accelerates the hullwake into the propeller and also produces a net ahead thrust. The fin system provides a pre-swirl to the ship wake which reduces losses in propeller slipstream, resulting in an increase in propeller thrust at given propulsive power. Both effects contribute to each other.

The achievable power savings from the Mewis Duct® are strongly dependent on propeller thrust loading, from 3% for small multi-purpose ships up to 9% for large tankers and bulk carriers. The power savings is virtually independent of ship draught and speed.

The Mewis Duct® is ideally suited to both new-build and retrofit applications (e.g. Tankers, Bulkers and MPCs).

- Fuel savings of up to 9%
- Low NOx and CO2 emission
- No moving parts



CO<sub>2</sub> savings Mewis Duct®

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# Team Hamburg  
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# Loading Of Mewis Duct ( Waterfront @ Mencast) On 15/8/2011





# Loading Of Mewis Duct ( Waterfront @ Mencast) On 15/8/2011





# Loading Of Mewis Duct ( Waterfront @ Mencast) on 20/11/2010





# Capability Expansion





# Capability Expansion - Divers carrying out Inspection and Other Works:





# Capability Expansion - Sterngear Services Expansion





# Capability Expansion - Sterngear Services Expansion



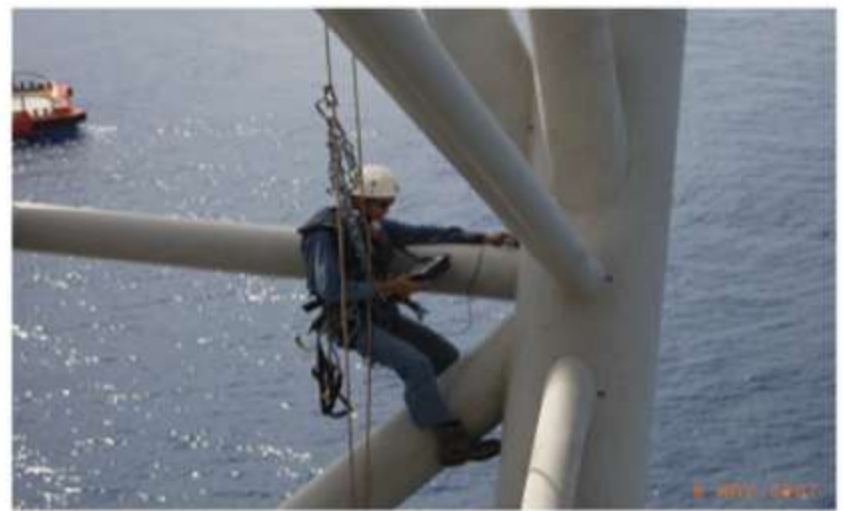


# Capability Expansion - Diving Operations involving Removal and/or Installation of Thrusters on an offshore mobile platform (rig):





# Capability Expansion - Rope Access Scope





# Capability Expansion - Rope Access Scope





# Capability Expansion - MARINE & OFFSHORE PROJECTS



SS WINCHES



TWIN TOWER DERRICK



MUD TANK



VIBRO CORER



# Capability Expansion - MARINE & OFFSHORE PROJECTS



DESIGN, FABRICATION & INSTALL 2 UNITS  
FLOATING GATES AT DUQM PORT, OMAN



SUPPLY, FABRICATION & INSTALLATION  
OF WHEELHOUSES



DRILLING DERRICK  
(Design, Fabricate &  
Install)



# Capability Expansion-WATER TREATMENT & STRUCTURAL PROJECTS



INDUCED GAS FLOTATION TANK



CMF TANK TRAIN



FUEL GAS PRE HEATER SYSTEM



RO SYSTEM



# Capability Expansion-WATER TREATMENT & STRUCTURAL PROJECTS



PRESSURE VESSEL TANK WITH ASME  
STANDARD



MECHANICAL & EQUIPMENT INSTALLATION,  
ELECTRICAL & INSTRUMENTATION





# 2011 Outlook

## Manufacturing

- S\$13.5 million order book as at 30 June 2011 (S\$8.3 million – sterngear manufacturing, S\$5.2 million – structural works)
- Cooperation with Becker could provide additional demand upside

## Services

- Remain stable in 2011
- New initiatives like fleet maintenance program provide steady source of demand
- MMRO

## Corporate

- Waterfront facility phased in from 2H 2011
- Exploring other M&A
- Success of Recon acquisition has put Mencast on people's radar as good company to work for



# Investment Merits

- 6th year of sustained profit growth
- Well positioned to capture future growth opportunities
- Waterfront land is prized asset to begin contributing to MMRO in 2011
- ROE of 21% in FY2010
- Dividend yield of 3.0%

$$\text{MENCAST} = \text{GROWTH} + \text{OPPORTUNITY} + \text{DIVIDEND}$$





# THANK YOU!

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